**INTEREST RATES MARKET NOTICE**

**Date: 20 March 2015**

**Subject:** New Financial Instrument Listing

***(BARLOWORLD LIMITED –“BAW21”)***

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The JSE Limited has granted a listing to **BARLOWORLD LIMITED** on Interest Rate Market with effect from 24 March 2015

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** BAW21

**Nominal Issued** R 710,000,000.00

**Issue Price** 100 %

**Coupon** 9.295%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 24 March 2022

**Books Close** 14 September, 14 March

**Interest Payment Date(s)** 24 September, 24 March

**Last Day to Register** By 17:00 on 13 September, 13 March

**Issue Date** 24 March 2015

**Date Convention** Following

**Interest Commencement Date** 24 March 2015

**First Interest Payment Date** 24 September 2015

**ISIN No.** ZAG000124769

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BAW21%20Pricing%20Supplement%2020150320.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BAW21%20Pricing%20Supplement%2020150320.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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